Courses

Command Financial Specialist (CFS)
MCO P1700.37

A 40 hour course designed to train eligible personnel on matters pertaining to finances. This individual is the first line of defense, at the unit level for service members and must be appointed by the Commanding Officer. Eligibility factors:

- E6/Officers
- 1 year remaining with command
- No record of NJP
- Financially stable

Corporal for Financial Fitness (CFF)

A two-day course offered to Corporals. Designated individuals fulfill their role via peer-to-peer influence and by supporting the unit CFS. Eligibility factors:

- E4
- Volunteer
- Command Endorsed
- No record of NJP
- Financially stable

Curriculum

- Banking and Financial Services
- Blended Retirement System
- Car Buying
- Consumer Awareness
- Credit and Debt Management
- Developing Your Spending Plan
- Financial Planning for Deployment
- Home Buying
- How to Survive the Holidays
- Marriage and Money
- Military Pay
- Raising Financially Fit Kids
- Retirement Planning
- Saving and Investing
- Thrift Savings Plan

Personal Financial Management Program

Visit mccs29palms.com for course dates.
Weekly Training

Wednesdays at the Education Center
Building 1530, Room 101

Budget Workshop
10:00am - 11:30am
The focus of this class is on learning how to establish a budget and prepare for recurring and unforeseen expenses. Participants will also be made aware of benefits and life changes that impact their decisions and income such as:

- Marriage
- Transitioning
- Deployment
- Military Benefits

Credit and Debt Management
1:00pm - 2:30pm
In this class attendees will learn how to:

- Establish Credit
- Access FICO Credit Score
- Manage Debt
- Calculate Financial Ratios

Quarterly Training

PFMP Curriculum

For detailed information regarding quarterly workshops offered, visit mcss29palms.com by navigating through the below steps:

mcss29palms.com
> Marine & Family Programs
> Personal & Professional Development
> Personal Financial Management Program

Annual Training

Military Saves Week
February/March
While personal finance is a year round topic, there is emphasis on the matter during the last week of February. The collaborative efforts of the unit Command Financial Specialist along with the installation’s Personal Financial Manager will focus on hosting a variety of classes that encourage individuals to save and invest.

National Financial Capability Month
April
In support of National Financial Capability Month, the month of April is specifically reserved for parents and children. The program offers three tailored workshops:

1) Finance 101 for Teens: A 90-minute interactive workshop dedicated to the high school age teens to ensure they are informed about current/near future expenses and responsibilities such as:

- Senior Year Expenses
- Interest Rates
- College Expenses
- Budgeting
- Income Taxes
- Saving
- Credit Cards
- Investing

2) Kids & Money: A 90-minute interactive workshop where kids, 6th-8th grade, learn how to create and manage income. Participants will be given guidance on how to:

- Decide on the amount to save, donate and spend
- Keep track of their decisions
- Establish S.M.A.R.T. financial goals

3) Raising Financially Fit Kids: A 60-minute course designed to help parents learn how to teach their children sound financial management skills. During the course, parents will examine their own financial skills and behaviors so that they can determine how to best implement age-appropriate financial practices for their children.

Financial Literacy and Capability is the Goal!

Knowledge + Skills + Access to Resources = Financial Capability